## Niagara 2016 Symposium on Microgrids

Thursday and Friday, 20-21 October 2016 Niagara-on-the-Lake, Ontario



## OVERVIEW OF MICROGRIDS IN LATIN AMERICA

Guillermo Jiménez-Estévez Rodrigo Palma-Behnke Felipe Valencia Nicolás Velázquez Nicanor Quijano Idi Isaac





## AGENDA

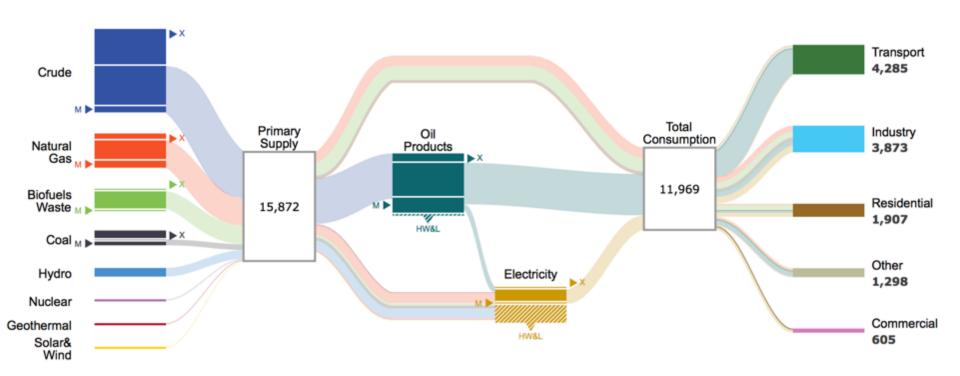


- Introduction
- CURRENT INITIATIVES
- FINAL COMMENTS

## INTRODUCTION - LA ENERGY MATRIX

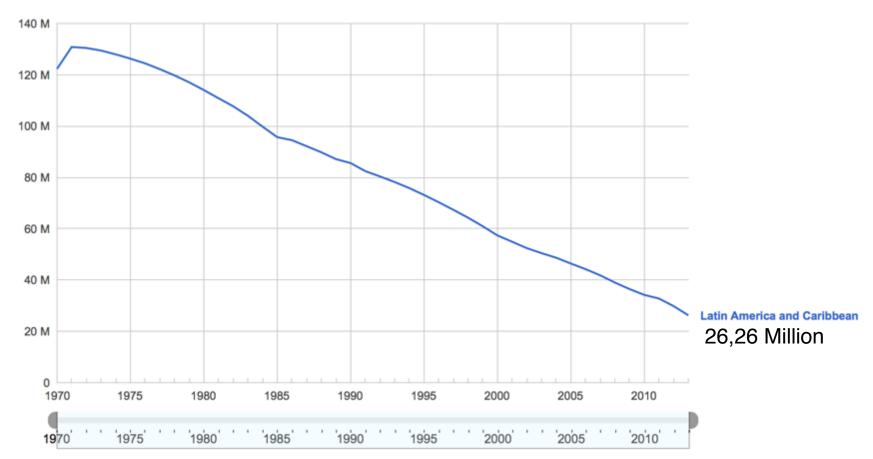


#### All figures in kBOE/day



## INTRODUCTION - ELECTRICITY ACCESS





Data from InterAmerican Development Bank and Latin American Energy Organization Last updated: Nov 18, 2015



## INTRODUCTION - FUNDING



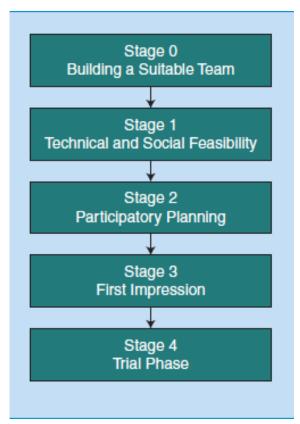
País	% Cobertura Eléctrica Viviendas 2013 (Fuente OLADE)	Déficit de acceso # Viviendas 2013 (Fuente OLADE)	Inversión Total Requerida MMUS\$ (BID)	Costo Unitario Promedio US\$/Viv (BID)	Inversión anual requerida próximos 15 años MMUS\$/año (BID)
Argentina	95.0%	594,407	891.6	1,500	
Barbados	99.5%	454	0.7	1,550	
Belice	93.0%	4,997	8.8	1,755	0.6
Bolivia	82.6%	435,907	629.3	1,444	42.0
Brasil	99.1%	517,617	1,766.3	3,412	117.8
Chile	98.0%	102,786	640.7	6,233	42.7
Colombia	96.5%	415,110	512.5	1,235	34.2
Costa Rica	99.4%	7,348	24	3,223	2
Cuba	98.1%	69,440	58	834	4
Ecuador	97.0%	119,671	384	3,209	26
El Salvador	92.5%	130,238	124	955	8
Granada	96.7%	962	2	2,272	0.1
Guatemala	89.6%	414,064	573	1,383	38
Guyana	80.4%	42,132	88	2,082	6
Haiti	28.0%	1,847,380	2,165	1,172	144
Honduras	89.2%	178,315	177	990	12
Jamaica	93.0%	59,276	171	2,887	11
México	98.7%	385,762	491	1,272	33
Nicaragua	73.7%	300,771	543	1,804	36
Panamá	91.1%	85,662	104	1,210	7
Paraguay	99.0%	14,941	24	1,587	2
Perú	90.3%	724,108	631	872	42
República Dominicana	94.0%	176,178	219	1,246	15
Suriname	90.3%	13,352	26	1,935	2
Trinidad y Tobago	96.6%	11,930	32	2,645	
Uruguay	99.6%	6,434	2	310	
Venezuela	99.7%	20,939	25	1 210	,
** Valores 2012.					
LAC	96.0%	6,680,182	10,312	1,544	687

SOURCE: IADB

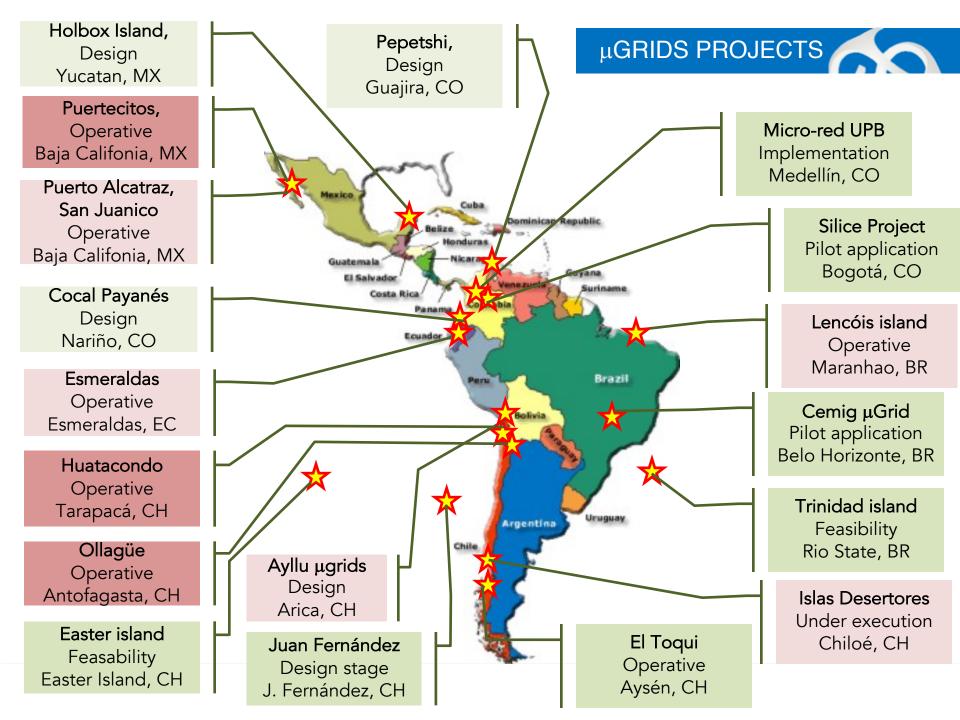




Funding in infrastructure is conditioned to an adequate social strategy, long term sustainability of remote locations projects is dependent on the community engagement strategy.









### INTRODUCTION



For the case of micro grid developments in Latin America, both remote locations and islands continue being the main focus related to this type of technological solutions.

Nevertheless, some regulatory modifications (integration of DG into grid (*net metering, net billing*)) have facilitated the introduction of new technologies and applications at Distribution System level (AMI, roof PV, etc). → These approaches may generate a next stage focused on promoting interconnected micro grids.







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# IV CONGRESO IBEROAMERICANO SOBRE MICRORREDES CON GENERACIÓN DISTRIBUIDA DE RENOVABLES

(Energías renovables y su impacto en la sociedad)

El Congreso tendrá lugar del 27 al 28 de octubre de 2016 en Concepción, Chile. Está co-organizado por la Universidad de Concepción y el Centro de Desarrollo de Energías Renovables CEDER-CIEMAT (España), con el patrocinio del Programa Iberoamericano de Ciencia y Tecnología para el Desarrollo (CYTED) a través de la acción MIGEDIR (referencia 713RT0468) y otros colaboradores chilenos.

LEER MÁS >

**INUEVO CONGRESO!** 

Contact: nicolas.velazquez@uabc.edu.mx





RENOVE▼ ASSOCIADOS▼ PROJETOS▼ PLESE▼ MICROGERAR▼ ENGLISH▼ ESPAÑOL▼ CONTATO



#### 2º Microgerar

http://rts.ibict.br/noticias/destaque-1/microgerar-2013-2o-seminario-e-mostra-de-microgeracao-distribuida/

#### 3° Microgerar

http://microgerar.blogspot.com.br/2012/04/onjetivos.html

#### 4º Microgerar

http://microgerar2013.blogspot.com.br/



## **AYLLU**









# We seek to contribute to the **SUSTAINABLE DEVELOPMENT OF COMMUNITIES** from ARICA Y PARINACOTA





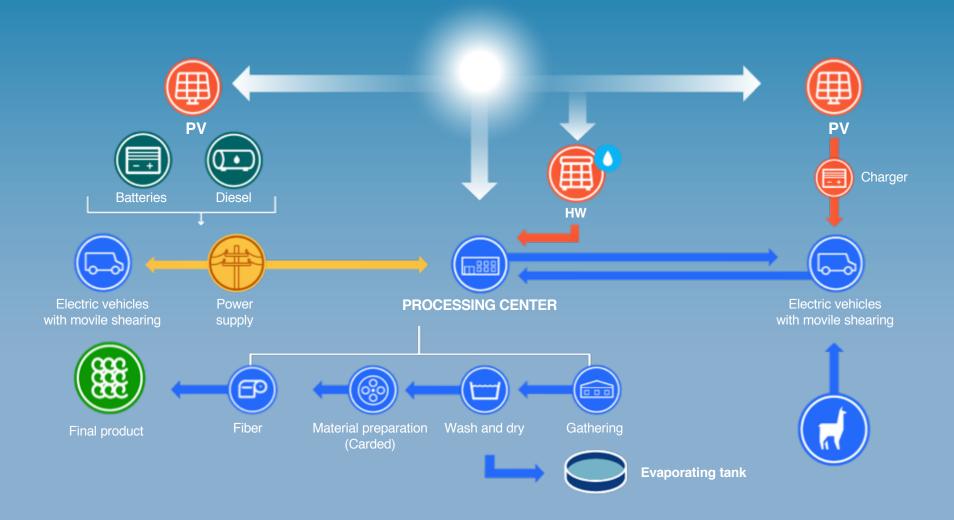
## **AYLLU**





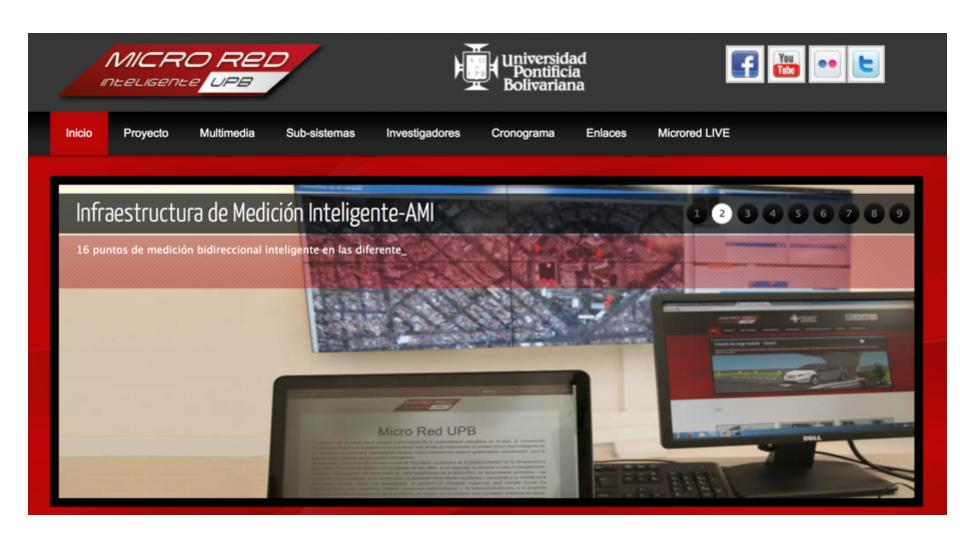












Contact: idi.isaac@upb.edu.co







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# CENTRO DE ENERGÍA

### FINAL COMMENTS



- Remote locations and islands are the main target of microgrids projects in the region.
- Funding is based on private companies, even though multilateral organizations are also taking part of these initiatives.
- Most of microgrids projects are still led by Academic or NGO organizations.
- Community engagement → co-construction methodologies are a key element for a successful operation and maintenance of projects in remote locations.
- First initiatives at interconnected level are focused on campus microgrids
   → UPB case. (Single owner)
- Technological / academic research is pretty much focused on EMS, local management structures, business models and co-construction methodologies.